

New Member Onboarding

This guide will show you how to complete new member onboarding on the YPN&S&D+ Member Platform

Once your account has been created, the onboarding process will start and guide you through the next steps.

During onboarding, we'll ask you questions about your networking goals and preferred industries that you are looking to connect with most.

Networking Goals

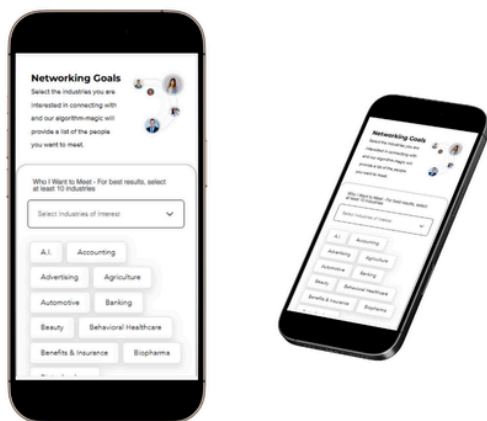
Select the industries you are interested in connecting with and we'll provide a personalized list of the people you want to meet.

Networking Goals - Who I Want to Meet

Who I Want to Meet - For best results, select at least 10 industries

Select Industries of Interest

A.I. Accounting Advertising Agriculture Automotive Banking Beauty
Behavioral Healthcare Benefits & Insurance Biopharma Biotechnology
Branded Merchandise Broker Dealer Finance Business Consulting Business Development
CPG Chiropractic Cleaning / Janitorial Coaching Coaching & Healing
Commercial Insurance Commercial Real Estate Construction Consulting Cybersecurity
Data Analytics Defense Design Digital Health Digital Solutions Disability Insurance
Education Electrical Electronics Energy Engineering Escrow Services Estate Sales
Events Executive Coach Executive Coaching Fashion FinTech Finance
Finance / Real Estate Financial Planning Financial Services Fitness Food Services
Government Graphic Design Health Health & Wellness Health Care
Health Care / Social Service Healthcare Healthcare & Wellness Healthcare Insurance
Higher Education Home Financing Hospitality Human Resources IT IT Services
Import / Export Indoor Environmental Testing Information Technology



This onboarding process is designed to deliver insightful data that you can use to help achieve your network goals.

Once this step is completed, you will receive an email with your personalized # of **Who I Want to Meet** suggested connections- based on industry choices.

Note: Click [Exit Onboarding](#) on the new member onboarding screen if you have already completed before.

New Member Onboarding

This guide will show you how to navigate member onboarding (continued)

Uploading profile picture

In order to have your profile visible to other members on the platform, a professional headshot is required.

This helps ensure higher quality standards on the platform and help show you are not a robot.



Control the information you share

During the onboarding process, you have full control over what information you share on the YPNSD+ member platform.

Choose to hide your email address and phone number from your member profile for privacy on the communication settings screen.

You can always configure these settings later in Edit Profile located in the Member Dashboard.



New Member Onboarding

This guide will show you how to complete new member boarding

Choose subscription plan

Once your communication settings have been set, you will be prompted to choose a subscription plan.

Pro Tip: Start a 7-day free trial membership and receive a free ticket to an upcoming event when you join.

